20 Years: A Retrospective

It’s our birthday at The Community Foundation, and as with any such milestone, it’s important to pause and look at what we’ve accomplished. Listed below are some highlights. Our proudest accomplishment is offering transformational leadership, and helping our community do a lot more together than any of us could do alone.

1 EARLY DAYS AND GRANTS
Our beginning was humble: two scholarships totaling just under $4,000. Since then, we’ve awarded $43 million in grants.

2 DONOR ADVISED FUNDS
We offer personalized service and expertise to the 200+ individuals and families who have funds at TCF to help them feel inspired in their giving.

3 COMMUNITY TRUST GRANTS
Our responsive grant fund and a permanent resource for local groups. The grant process is competitive and community-oriented.

4 OPEN DOOR FUND
A permanent endowed fund to support Boulder County’s gay, lesbian, bisexual, transgender and questioning community.
5 **NOVA AWARD**
Recognizing the brightest organizations and shining stars in our innovative nonprofit sector.

6 **COMMUNITY VENTURES**
How do we help local nonprofits? This annual fundraising seminar has been one of our brightest efforts.

7 **BOULDER COUNTY TRENDS REPORT**
A biennial report—and ongoing research—looking at how quality of life indicators here are shifting over time. [www.commfound.org/trendsmagazine](http://www.commfound.org/trendsmagazine)

8 **STAN BLACK AWARD**
First Board Chair and namesake of the award honoring community leaders for a lifetime of sharing one’s time, treasure, and talent.

9 **SOCIAL VENTURE PARTNERS**
Over eleven years SVP has had a $2.5 million impact through cash grants and pro bono consulting.

10 **MILLENNIUM TRUST**
In 1999, we issued an invitation: invest one hour of income for the future. The result: 6,200 donors gave $1.8 million, enabling $796,000 in grants-to-date.
THE BRETT FAMILY FOUNDATION

Linda Shoemaker, Steve Brett and their Foundation have supported us through the Catalog for Giving, the Pat on the Back Award, sharing a special office, and more.

LEGACY SOCIETY

Consider making an estate gift to The Foundation to ensure you help play a role in our future success and plan the legacy you’d like to leave.

CULTURE OF GIVING

What are those little yellow balls? An invitation to join the movement and give, give, give! Visit the movement at www.cultureofgiving.org.

EFCO

Our Entrepreneur’s Foundation of Colorado invites new businesses and start-up companies to gift a small percentage of stock. When they hit it big, then so does the community.

LEADERSHIP INITIATIVES

Cultivating and strengthening inclusive leadership for Boulder County’s public and private sectors.

15 FOREVER

Fifteen-year-olds meet to award $15,000 to local nonprofits. A youth philanthropy program established in honor of our 15th birthday.
And now, please join us as we roll up our sleeves and get ready to take on the challenges of the next 20 years. We are poised to respond to the shifting and evolving demographics, challenges, and opportunities in Boulder County. Please help us address what’s next, and support our work to improve the quality of life in Boulder County, now and forever, and to create a culture of giving.
## Consolidated Statement Of Activities
For The Year Ended December 31, 2009

### REVENUE, GAINS AND SUPPORT

<table>
<thead>
<tr>
<th>Description</th>
<th>UNRESTRICTED</th>
<th>TEMPORARILY RESTRICTED</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$ 4,161,606</td>
<td>$ 1,217,669</td>
<td>$ 5,379,275</td>
</tr>
<tr>
<td>Investment income - dividends and interest</td>
<td>851,496</td>
<td>–</td>
<td>851,496</td>
</tr>
<tr>
<td>In-kind donations</td>
<td>171,994</td>
<td>–</td>
<td>171,994</td>
</tr>
<tr>
<td>Program revenue</td>
<td>223,038</td>
<td>–</td>
<td>223,038</td>
</tr>
<tr>
<td>Investment management fees</td>
<td>15,102</td>
<td>–</td>
<td>15,102</td>
</tr>
<tr>
<td>Change in value of split interest agreements</td>
<td>–</td>
<td>15,153</td>
<td>15,153</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>732,234</td>
<td>(732,234)</td>
<td>–</td>
</tr>
<tr>
<td><strong>Total revenue and support</strong></td>
<td>6,155,470</td>
<td>500,588</td>
<td>6,656,058</td>
</tr>
<tr>
<td>Net gain on investments - realized and unrealized</td>
<td>2,756,154</td>
<td>–</td>
<td>2,756,154</td>
</tr>
<tr>
<td><strong>Total revenue, gains and support</strong></td>
<td>8,911,624</td>
<td>500,588</td>
<td>9,412,212</td>
</tr>
</tbody>
</table>

### EXPENSES AND LOSSES

<table>
<thead>
<tr>
<th>Description</th>
<th>UNRESTRICTED</th>
<th>TEMPORARILY RESTRICTED</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services - grants</td>
<td>5,606,200</td>
<td>–</td>
<td>5,606,200</td>
</tr>
<tr>
<td>Program services - other</td>
<td>300,951</td>
<td>–</td>
<td>300,951</td>
</tr>
<tr>
<td>Supporting services</td>
<td>1,104,739</td>
<td>–</td>
<td>1,104,739</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>7,011,890</td>
<td>–</td>
<td>7,011,890</td>
</tr>
</tbody>
</table>

### INCREASE (DECREASE) IN NET ASSETS

<table>
<thead>
<tr>
<th>Description</th>
<th>UNRESTRICTED</th>
<th>TEMPORARILY RESTRICTED</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>INCREASE (DECREASE) IN NET ASSETS</strong></td>
<td>1,899,734</td>
<td>500,588</td>
<td>2,400,322</td>
</tr>
</tbody>
</table>

### NET ASSETS - BEGINNING OF YEAR

<table>
<thead>
<tr>
<th>Description</th>
<th>UNRESTRICTED</th>
<th>TEMPORARILY RESTRICTED</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NET ASSETS - BEGINNING OF YEAR</strong></td>
<td>27,308,384</td>
<td>1,447,517</td>
<td>28,755,901</td>
</tr>
</tbody>
</table>

### NET ASSETS - END OF YEAR

<table>
<thead>
<tr>
<th>Description</th>
<th>UNRESTRICTED</th>
<th>TEMPORARILY RESTRICTED</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>NET ASSETS - END OF YEAR</strong></td>
<td>$ 29,208,118</td>
<td>$ 1,948,105</td>
<td>$ 31,156,223</td>
</tr>
</tbody>
</table>
Consolidated Statement Of Activities  
For The Year Ended December 31, 2010

<table>
<thead>
<tr>
<th></th>
<th>UNRESTRICTED</th>
<th>TEMPORARILY RESTRICTED</th>
<th>TOTAL</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUE, GAINS AND SUPPORT</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>$ 4,257,102</td>
<td>$ 1,855,249</td>
<td>$ 6,112,351</td>
</tr>
<tr>
<td>Investment income - dividends and interest</td>
<td>787,281</td>
<td>–</td>
<td>787,281</td>
</tr>
<tr>
<td>In-kind donations</td>
<td>87,717</td>
<td>–</td>
<td>87,717</td>
</tr>
<tr>
<td>Program revenue</td>
<td>94,737</td>
<td>–</td>
<td>94,737</td>
</tr>
<tr>
<td>Investment management fees</td>
<td>18,751</td>
<td>–</td>
<td>18,751</td>
</tr>
<tr>
<td>Change in value of split interest agreements</td>
<td>–</td>
<td>8,385</td>
<td>8,385</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>1,433,892</td>
<td>(1,433,892)</td>
<td>–</td>
</tr>
<tr>
<td>Total revenue and support</td>
<td>6,679,480</td>
<td>429,742</td>
<td>7,109,222</td>
</tr>
<tr>
<td>Net gain on investments realized and unrealized</td>
<td>1,787,323</td>
<td>–</td>
<td>1,787,323</td>
</tr>
<tr>
<td>Total revenue, gains and support</td>
<td>8,466,803</td>
<td>429,742</td>
<td>8,896,545</td>
</tr>
<tr>
<td><strong>EXPENSES AND LOSSES</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Program services - grants</td>
<td>6,064,134</td>
<td>–</td>
<td>6,064,134</td>
</tr>
<tr>
<td>Program services - other</td>
<td>268,841</td>
<td>–</td>
<td>268,841</td>
</tr>
<tr>
<td>Supporting services</td>
<td>1,034,140</td>
<td>–</td>
<td>1,034,140</td>
</tr>
<tr>
<td>Total expenses</td>
<td>7,367,115</td>
<td>–</td>
<td>7,367,115</td>
</tr>
<tr>
<td><strong>INCREASE IN NET ASSETS</strong></td>
<td>1,099,688</td>
<td>429,742</td>
<td>1,529,430</td>
</tr>
<tr>
<td><strong>NET ASSETS - BEGINNING OF YEAR</strong></td>
<td>29,208,118</td>
<td>1,948,105</td>
<td>31,156,223</td>
</tr>
<tr>
<td><strong>NET ASSETS - END OF YEAR</strong></td>
<td>$ 30,307,806</td>
<td>$ 2,377,847</td>
<td>$ 32,685,653</td>
</tr>
</tbody>
</table>
# Consolidated Statements Of Financial Position
## December 31, 2010 And 2009

## ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$7,636,219</td>
<td>$6,030,815</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>1,903,139</td>
<td>1,274,696</td>
</tr>
<tr>
<td>Notes receivable</td>
<td>100,000</td>
<td>778,936</td>
</tr>
<tr>
<td>Investments</td>
<td>24,565,772</td>
<td>24,397,513</td>
</tr>
<tr>
<td>Investments - charitable remainder trusts</td>
<td>142,140</td>
<td>130,680</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>8,078</td>
<td>20,180</td>
</tr>
<tr>
<td>Prepaid expenses and other</td>
<td>18,896</td>
<td>19,110</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$ 34,374,244</strong></td>
<td><strong>$32,651,930</strong></td>
</tr>
</tbody>
</table>

## LIABILITIES

<table>
<thead>
<tr>
<th></th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$12,614</td>
<td>$132</td>
</tr>
<tr>
<td>Grants payable</td>
<td>12,500</td>
<td>–</td>
</tr>
<tr>
<td>Liabilities under split-interest agreements</td>
<td>26,778</td>
<td>23,704</td>
</tr>
<tr>
<td>Assets held for others</td>
<td>1,636,699</td>
<td>1,471,871</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>1,688,591</strong></td>
<td><strong>1,495,707</strong></td>
</tr>
</tbody>
</table>

## COMMITMENT

## NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>30,307,806</td>
<td>29,208,118</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>2,377,847</td>
<td>1,948,105</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>32,685,653</strong></td>
<td><strong>31,156,223</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>34,374,244</strong></td>
<td><strong>32,651,930</strong></td>
</tr>
</tbody>
</table>
Growth in Grantmaking (1992–2011)

2010 Grants

The Community Trust................................. $292,300
This unrestricted grants cycle supported general operating requests and programmatic work in the areas of education, the environment, health and human services, the arts, civic engagement, youth, and basic needs.

The Millennium Trust................................. $74,000
Grants supported work in the area of early childhood education.
Expanding Leadership Initiative...................... $42,000
Grants supported work with youth, adults, and organizations working to increase inclusivity and diversity within their leadership, in order to more accurately and successfully represent the community and clients served.
15 Forever............................................... $15,000
Grants were to programs serving youth, with a focus on peer education programs in the areas of substance abuse, sexual health, diversity, domestic abuse, and suicide prevention.

2011 Grants (as of October 2011)

The Millennium Trust................................. $71,500
Grants focused on young people ages 14 -24 who are at risk of and/or affected by homelessness, joblessness, foster care, health issues (including mental health), disabilities, substance abuse, incarceration, and who have limited access to services.

Expanding Leadership Initiative...................... $39,800
Grants are supporting work with youth, adults, and organizations working to increase inclusivity and diversity within their leadership, in order to more accurately and successfully represent the community and clients being served.

15 Forever............................................... $15,000
The 2011 grants support youth by focusing on programs that mitigate and or reduce risk, through education and early prevention, regarding mental health, substance abuse, sexual health, and education achievement gap issues.

2009 grants and more detail about the above grant cycles can be viewed on www.commfound.org.
Board of Trustees, 2011-2012

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Chair, The Community Foundation
Robinson Waters & O’Doriso

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Vice Chair, The Community Foundation
Colorado Statewide Parent Coalition

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Treasurer, The Community Foundation
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CEO, Elevations Credit Union

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Boulder County Healthy Youth Alliance

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President, The Community Foundation

**PHILIP N. HERNANDEZ**
Community Volunteer

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Vice President – Investments
The Leonard Social Investment Group
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Community Volunteer

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Community By Design (cbd)

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Weatherwax & Associates

**ALICE SWETT**
Youth Opportunities Coordinator
Youth Opportunities Program, City of Boulder

**RHONDA WALLEN**
President, Caveo Therapeutics

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Staff Accountant

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Donor Advocate

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Director of Advancement

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Director of Programs

**MORGAN ROGERS**
Director of Boulder County Civic Forum

**BRUCE SKELTON**
Database and Operations Manager

**MAX TAFFET**
Program Research Associate
2010 Community Foundation Community Partners

GOLD LEVEL
Ball Corporation
Brett Family Foundation
Google
Roche Colorado Corporation
Western Disposal Services

SILVER LEVEL
Elevations Credit Union
Kaiser Permanente Foundation
Jared Polis Foundation
Wells Fargo
Wells Fargo Advisors
Amgen

BRONZE LEVEL
Colorado State Bank and Trust
EKS&H
First Western Trust Bank
Oreg Foundation
Walters & Hogsett Fine Jewelers

IN-KIND SPONSORS
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RegOnline
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