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The Community Foundation
BOULDER COUNTY
Dear Friends,

This report offers a snapshot of the difference we made together during 2014 and 2015. Your support makes such impact possible and helps The Community Foundation shine a light on our county’s most pressing issues and interesting opportunities.

Making a positive difference requires making informed decisions, and the Foundation’s staff, board, and grant reviewers educate themselves by listening to people and relying on the data in our Boulder County TRENDS Report. Being informed also positions us to initiate action and respond to community needs in ways that differentiate our efforts from those of others. We, and our partners, strive for innovative solutions so that we can continue to earn the community’s trust and be called upon when leadership is needed.

Thank you for helping The Community Foundation be a place where people and resources come together to spark ideas that enlighten, inspire, and benefit everyone in Boulder County.

Please review this report and contact us for more information about our current work and how we can continue to make a difference—together.

Sincerely,

Chris Hazlitt, Chair, Board of Trustees  Josie Heath, President
Growth in Grantmaking

2014 Grants

**Community Trust – $315,000**

The Community Trust is the permanent grantmaking fund of The Community Foundation that addresses needs throughout Boulder County in the following areas: Animals and Environment, Arts and Culture, Basic Needs, Children and Youth, Civic Engagement, Education, and Health and Human Services. It is the most flexible and responsive of the Foundation’s funds and is driven by members of the community who evaluate proposals during a competitive application process. Although there is no upper funding limit, individual grants from The Community Trust typically range between $1,000 and $9,000.

**The Millennium Trust – $75,000**

The Millennium Trust was established as a permanent fund of The Community Foundation to serve the needs of Boulder County into the future. It was created by donations from thousands of Boulder County residents who each gave their last hour of income in 1999 to help meet the needs of the new millennium in the areas of the arts, environment, civic involvement, education, and/or health and human services. Millennium Trust donors are annually selected at random to serve on the Millennium Trust Advisory Committee. This group determines the Millennium Trust funding priorities for the year and makes grant recommendations to The Community Foundation Board of Trustees.

Grants recommended by the 2014 Millennium Trust Advisory Committee addressed gaps in Boulder County between those who have access to resources and those who do not and how those gaps inhibit achievement and success. In particular, the committee considered the impact barriers have on children and young people (ages 0 to 26) and their subsequent ability to become successful, contributing members of our community. Three grants of $25,000 each were awarded.

**Expanding Leadership Initiative – $35,000**

Expanding leadership inclusivity is a priority for The Community Foundation and part of its community leadership work. The Foundation made grants to nonprofit and government entities to expand the capacity of programs which develop multicultural and transformational community leaders.

**15 Forever – $15,000**

The 2014 15 Forever Teen Advisory Committee considered depression, suicide attempts, self-injury, substance abuse, and other mental health issues that plague young people. Members discussed the barriers that young people face understanding and preventing such problems and helping others. Funded requests addressed these barriers through education and activities that helped to increase understanding, access to help, and connection among people.

Grants from Donor Advised Funds

In addition to grants through The Community Foundation’s grant cycles, **grants from Donor Advised Funds** are made annually in support of nonprofit organizations in Boulder County and beyond.

**Grants from Donor Advised Funds supporting nonprofit organizations in Boulder County 2014:** $2,610,977

**Grants from Donor Advised Funds supporting nonprofit organizations outside of Boulder County 2014:** $2,060,278

Grants can be viewed by funding cycle at [www.commfound.org/nonprof/grantsarchives/](http://www.commfound.org/nonprof/grantsarchives/)
Grantees

350 Colorado
36 Commuting Solutions
9 to 5, National Association of Working Women
Access Fund
Acorn School for Early Childhood Development
Aging Services Foundation of Boulder County
Alexander Dawson School
Alicia Sanchez Elementary School
Allenspark Community Cultures Council
Allenspark Fire Protection District
Alternatives for Youth, Inc.
American Indian College Fund
Arts Longmont
ArtWalk Longmont, Inc.
Aspen Grove Community Preschool
Association for Community Living in Boulder County
Attention Homes
Audio Information Network of Colorado
Bear Creek Elementary
Blue Sky Bridge
BoldeReach
Boulder Asian Pacific Alliance
Boulder Bach Festival
Boulder Ballet
Boulder Chorale
Boulder Climbing Community (BCC)
Boulder Community Health Foundation
Boulder Community Housing Corporation
Boulder Country Day School
Boulder County AIDS Project
Boulder County Arts Alliance
Boulder County CareConnect
Boulder County Latina Women’s League
Boulder County Mental Health Partners Foundation
Boulder County Nature Association
Boulder County Parks and Open Space
Boulder County Partners
Boulder County Prevention and Intervention Program
Boulder Day Nursery
Boulder Emergency Squad
Boulder Ensemble Theatre Company
Boulder Food Rescue
Boulder High School
Boulder Historical Society & Museum
Boulder Housing Partners Foundation
Boulder Institute for Psychotherapy and Research
Boulder International Fringe Festival
Boulder Jewish Community Center
Boulder Moutainbike Alliance
Boulder Museum of Contemporary Art
Boulder Museum of Natural History
Boulder Outreach for Homeless Overflow
Boulder Philharmonic Orchestra
Boulder Preparatory High School
Boulder Rockies Basketball
Boulder Shelter for the Homeless
Boulder Valley Safe Schools Coalition
Boulder Valley School District RE-2
Boulder Valley Women’s Health Center
Boy Scouts of America - Troop 78
Bridge House
Bridge To Justice
Cal-Wood Education Center
continued

Grants can be viewed by funding cycle at www.commfound.org/nonprof/grantsarchives/
Grantees (continued)

Community of Sudanese and American Women & Men
Cottonwood Institute
CU Foundation
Dancin’ Divas
Dental Aid, Inc.
Dharma Ocean Foundation
Donor Sibling Registry
Early Childhood Council of Boulder County
EcoArts
Eco-Cycle
Ed & Ruth Lehman YMCA
El Centro Amistad
El Comite de Longmont
Emergency Family Assistance Association (EFAA)
Engineers without Borders
Environment Colorado Research and Policy Center
Environmental Defense Fund
Environmental Learning for Kids
eTown
Family Hospice Foundation
Family Learning Center
First Presbyterian Church
Flatirons Community Church
Flatirons Habitat for Humanity
FOCUS
Food Bank of the Rockies
Food Family Farming Foundation
Foothills United Way
Frequent Flyers Productions
Friends of Peak to Peak, Inc.
Friends of the Lafayette Public Library Foundation
Friends of the Longmont Museum
Friends’ School
Friendship City Projects
From Mission To Mission
GENESIS
GLBTQ Resource Center
Global Education Fund
Global Greengrants Fund
Golden West Foundation
Grand Starcase-Escalante Partners
Grantee
Greater Boulder Youth Orchestra
Greenhouse Partners
Greenwood Wildlife Rehabilitation Sanctuary
Growing Gardens of Boulder County
Habitat for Humanity of St. Vrain Valley
Harvest of Hope Pantry
Healthy Learning Paths
Higher Ground Ministries International
Hispanic Education Foundation Inc
Historic Boulder, Inc.
Homeless Outreach Providing Encouragement
HOPE--Homeless Outreach Providing Encouragement
Humane Society of Boulder Valley
I Have a Dream Foundation Boulder County
Ignite Adaptive Sports
Imagination Makers Theatre Company
Imagine! Foundation
Immigrant Legal Center of Boulder County
Impact on Education
Indian Peaks Wilderness Alliance
Intercambio Uniting Communities
International Midwife Assistance
International Mountain Explorers Connection
INVST Community Studies
JEWISHcolorado
KGUN
Kid Commute dba Boltage Program
KUNC
Latino Task Force of Boulder County
Legacy of Learning (Dreamcatcher Education Foundation)
Local Food Shift Group Inc.
Local Theater Company
Longmont Chorale, Inc.
Longmont Community Justice Partnership
Longmont Ending Violence Initiative - L.E.V.I.
Longmont Humane Society
Longmont Meals on Wheels
Longmont Symphony Society Inc
Longmont Theatre Company
Louisville Middle School - Pirate Pride Challenge
Lyons Chamber of Commerce
Lyons Community Church
Lyons Elementary School
Lyons Elementary School Parent Teacher Organization
Lyons Emergency Assistance Fund
Lyons Golden Gang
Lyons High School Booster Club
Lyons Historical Society
Lyons Middle/Senior High School Meals on Wheels of Boulder
Medicine Horse Program
MESA : Moving To End Sexual Assault

Grants can be viewed by funding cycle at www.commfound.org/nonprof/grantsarchives/
Grantees (continued)

- Middlebury College
- Mike Altschuler Foundation - Opportunities for Hope
- Motus Theater
- National Center for Lesbian Rights
- National Wildlife Federation
- Natural Resources Defense Council
- Natural Resources Defense Council - E2
- Nederland Area Seniors, Inc.
- New Era Colorado Foundation
- New Horizons Cooperative Preschool
- Niwot High School Education Foundation
- Niwot Youth Sports
- North Boulder Little League
- OASOS Program
- OpenArts
- OUR Center
- Out Boulder
- Parlando School for the Arts
- Patient Advocacy Coalition
- Peace Initiatives Institute
- Pearl Group
- Pinewood Springs Fire Protection District
- Planned Parenthood-Boulder
- Pro Musica Colorado Chamber Orchestra
- Project V.E.T.S
- Project YES
- ReachOut CrestView
- Rocky Mountain Institute
- Rocky Mountain Peace and Justice Center
- Rocky Mountain Rescue Group
- Rocky Mountain Special Hockey, Inc.
- Safe Shelter of St. Vrain Valley
- Safighthouse Progressive Alliance for Nonviolence
- Second Wind Fund of Boulder County
- Shaolin Hung Mei Kung Fu Association
- Sister Carmen Community Center, Inc.
- Slow Money
- Social Venture Partners Boulder County
- Soft Voices
- St. Benedict Health and Healing Ministries
- St. Vrain Family Center
- St. Vrain Valley Safe Schools Coalition
- Student Startup Collective of Colorado dba Spark Boulder
- Tara Institute of the Performing Arts Teens, Inc. Youth and Family Center
- The Dairy Center for the Arts
- The Gathering Place
- The Inn Between of Longmont, Inc.
- The Kitchen Community
- The Maitri Project
- The Nature Conservancy - Colorado
- The Refuge
- There With Care
- Thorne Nature Experience
- TLC Learning Center
- TOPPLERS
- Town of Lyons
- Trebol Soccer Club
- TRU Community Care
- University of Colorado Boulder
- University of Colorado College of Music
- University of Colorado Foundation
- University of Oregon
- Unreasonable Institute
- V.F.W. Meles Jain Post 807
- Variety Arts of Louisville dba Art Underground
- Veterans Helping Veterans Now
- Via
- Voices for Children CASA
- Volunteers for Outdoor Colorado
- Watershed School
- Watson University
- Western Resource Advocates
- Wild Bear Center for Nature Discovery
- Wild Plum Center for Young Children and Families
- Wildlands Restoration Volunteers
- Windhorse Guild, Inc.
- Women Work Together
- Women’s Wilderness Institute
- WOW! Children’s Museum
- Yesod Foundation
- YMCA of Boulder Valley
- Young Life Boulder Valley
- YWCA of Boulder County

Grants can be viewed by funding cycle at www.commfound.org/nonprof/grantsarchives/
Making a positive difference requires making informed decisions.

To The Community Foundation, that means our decisions are informed by meeting people, listening, and shining a light on local issues through data and information. We rely on our Boulder County TRENDS Report, which tracks more than 150 community indicators about environmental sustainability, community livability and economic vibrancy over time. We use TRENDS data to inform ourselves and to be a resource for the public.

TRENDS is essential to our grant-making. Every member of our grant review committees receives an in-depth presentation about how to evaluate proposals through the lens of greatest need. Ditto for all Leadership Fellows. Plus, we’ve given hundreds of TRENDS presentations to thousands of community leaders, businesses and residents to inform strategic planning and local policymaking.

Data from TRENDS shines a powerful light on what we all need to understand about where we live and work. We’re committed to compiling, using and sharing TRENDS, along with our local expertise and deep understanding, so that philanthropists, decision-makers and community members can spark community change.

Read the TRENDS Report at www.commfound.org/trendsmagazine
The Community Foundation responds to community needs in ways that can have a unique impact.

For example, we’re known for quickly and transparently handling philanthropy after disasters, like the 2010 Fourmile Fire and the 2013 floods. This kind of responsiveness has the power to spark conversations and collaborations about other significant issues, too.

Take our Boulder County Health Improvement Collaborative (BCHIC), which has facilitated dialogue among key health systems leaders—physicians, health care administrators, safety-net providers, hospitals, and public health and human services leaders—since 2007. Originally conceived to advance electronic health information exchange, BCHIC—a model of inspired collaboration—is now a catalyst for change to address other unmet needs.

BCHIC’s current focus is to enhance medical neighborhoods so that underinsured and uninsured patients can more easily access specialty care. How? Through e-consultations where a primary care physician can seek advice from a specialist, and in-person appointments where patients have access to the care they need, specialists can define how many patients they’re willing to treat pro bono.

Read more about BCHIC at www.commfound.org/communityleadership/

Complicated problems require catalytic work to illuminate solutions.

In 2008, The Community Foundation identified the achievement gap—the difference in academic performance and opportunity between low-income, primarily Latino, students and wealthy, primarily Anglo, students—as one of the most significant issues facing Boulder County. Our School Readiness Initiative has partnered in enlightening ways with community leaders, school districts, educators, other nonprofits and parents to help the whole community own the goal of closing the gap.

Our primary focus the past two years has been the Engaged Latino Parents Advancing School Outcomes (ELPASO) program. It’s a grassroots movement developed with hundreds of Latino parents to create a critical mass of well-informed and skilled parents: initial results are glowing.

Our bilingual, bicultural School Readiness Coordinators knock on doors, connecting parents to early childhood and family resources—and recruiting parents for leadership development and training. They then continue to spark change by teaching other Latino parents how to ensure their children are ready for Kindergarten. So far, we’ve reached more than 1,000 parent leaders.

See our new ELPASO video “Veronica’s Story” at www.commfound.org/ready
## Consolidated Statement Of Activities

For The Year Ended December 31, 2014

<table>
<thead>
<tr>
<th>Revenue, Gains and Support</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>$7,228,173</td>
<td>$86,722</td>
<td>$7,314,895</td>
</tr>
<tr>
<td>Investment income - dividends and interest</td>
<td>741,956</td>
<td>—</td>
<td>741,956</td>
</tr>
<tr>
<td>In-kind donations</td>
<td>188,247</td>
<td>—</td>
<td>188,247</td>
</tr>
<tr>
<td>Program revenue</td>
<td>104,806</td>
<td>—</td>
<td>104,806</td>
</tr>
<tr>
<td>Investment management fees</td>
<td>23,255</td>
<td>—</td>
<td>23,255</td>
</tr>
<tr>
<td>Change in value of split interest agreement</td>
<td>—</td>
<td>4,832</td>
<td>4,832</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>681,170</td>
<td>(681,170)</td>
<td>—</td>
</tr>
<tr>
<td>Total revenue and support</td>
<td>8,967,607</td>
<td>(589,616)</td>
<td>8,377,991</td>
</tr>
<tr>
<td>Net investment gains</td>
<td>629,642</td>
<td>—</td>
<td>629,642</td>
</tr>
<tr>
<td>Total revenue, gains and support</td>
<td>9,597,249</td>
<td>(589,616)</td>
<td>9,007,633</td>
</tr>
</tbody>
</table>

### Expenses and Losses

<table>
<thead>
<tr>
<th>Expenses and Losses</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Program services - grants</td>
<td>5,781,432</td>
<td>—</td>
<td>5,781,432</td>
</tr>
<tr>
<td>Program services - other</td>
<td>347,779</td>
<td>—</td>
<td>347,779</td>
</tr>
<tr>
<td>Supporting services</td>
<td>1,589,453</td>
<td>—</td>
<td>1,589,453</td>
</tr>
<tr>
<td>Total expenses</td>
<td>7,718,664</td>
<td>—</td>
<td>7,718,664</td>
</tr>
</tbody>
</table>

**Change in Net Assets**: 1,878,585

**Net Assets - Beginning of Year**: 40,975,223

**Net Assets - End of Year**: $42,853,808

Audited financial statements are available [www.commfound.org/about/financials/](http://www.commfound.org/about/financials/)
## Consolidated Statement of Financial Position
### December 31, 2014 and 2013

<table>
<thead>
<tr>
<th></th>
<th>2014</th>
<th>2013</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$ 7,180,823</td>
<td>$ 10,211,248</td>
</tr>
<tr>
<td>Contributions receivable</td>
<td>536,521</td>
<td>1,101,218</td>
</tr>
<tr>
<td>Loans receivable</td>
<td>80,000</td>
<td>110,000</td>
</tr>
<tr>
<td>Investments</td>
<td>37,932,663</td>
<td>33,038,798</td>
</tr>
<tr>
<td>Investments – charitable remainder trusts</td>
<td>173,798</td>
<td>168,880</td>
</tr>
<tr>
<td>Property and equipment, net</td>
<td>11,610</td>
<td>13,278</td>
</tr>
<tr>
<td>Prepaid expenses and other</td>
<td>28,697</td>
<td>19,352</td>
</tr>
<tr>
<td><strong>Total assets</strong></td>
<td><strong>$ 45,944,112</strong></td>
<td><strong>$ 44,662,774</strong></td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable and accrued liabilities</td>
<td>$ 61,299</td>
<td>$ 56,769</td>
</tr>
<tr>
<td>Grants payable</td>
<td>79,750</td>
<td>220,055</td>
</tr>
<tr>
<td>Liability under split-interest agreement</td>
<td>27,340</td>
<td>27,254</td>
</tr>
<tr>
<td>Assets held for others</td>
<td>2,144,124</td>
<td>2,016,066</td>
</tr>
<tr>
<td><strong>Total liabilities</strong></td>
<td><strong>2,312,513</strong></td>
<td><strong>2,320,144</strong></td>
</tr>
<tr>
<td><strong>COMMITMENT</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>42,853,808</td>
<td>40,975,223</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>777,791</td>
<td>1,367,407</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>43,631,599</strong></td>
<td><strong>42,342,630</strong></td>
</tr>
<tr>
<td><strong>Total liabilities and net assets</strong></td>
<td><strong>$ 45,944,112</strong></td>
<td><strong>$ 44,662,774</strong></td>
</tr>
</tbody>
</table>

Audited financial statements are available [www.commfound.org/about/financials/](http://www.commfound.org/about/financials/)
Being trusted by local nonprofits organizations and community members is a privilege.

We at The Community Foundation want to continue to earn that privilege. Sometimes that means we have to shine our light and take the lead.

Following the deaths of several homeless people in Boulder, we convened and facilitated the Boulder Shelter for the Homeless, Boulder Outreach for Homeless Overflow and Bridge House to explore ways to better serve the city’s homeless population. All three entities already serve the homeless in different and important ways, but wanted to cooperate around the common interest of ensuring that, at a minimum, no one starves or freezes to death. The collaborative will soon implement a model to prevent community members from falling through the cracks, which includes improved data collection and coordinated entry processes for vulnerable, homeless clients, and expanded case management services.

The Community Foundation also stepped up in 2015 when Foothills United Way announced significant funding cuts: our Entrepreneurs Foundation of Colorado (EFCO), through partner Foundry Group, granted $300,000 to affected health and human services agencies, proving once again that working together accomplishes much more than doing it alone.

Learn more about our ongoing work at www.commfound.org/news

Igniting change requires a fresh look at problems to see opportunities.

Through that lens, The Community Foundation asked how we could connect a new generation of business innovators to their community. In response, our Entrepreneurs Foundation of Colorado (EFCO) brings together Boulder County’s most successful and enlightened entrepreneurs to inspire a culture of giving among peers. Specifically, EFCO—100 companies strong—encourages starting entrepreneurs to earmark equity for their community early in a company’s lifecycle. To date, successful exits and events by EFCO members have generated $3.6 million for the community.

Through the same lens, we asked how we could make information from our latest TRENDS report more widely accessible to inform decision-making that will support our community’s vitality. We’re addressing this challenge with a brilliant partnership: Code for Boulder is exploring how its volunteers can develop “TRENDS Online”—and help bring to light the most pressing needs in our community, connecting more people with ways to take action toward positive change.

In short, The Community Foundation is where people and resources come together to spark ideas that enlighten, inspire and benefit everyone in Boulder County.

Read more about EFCO at www.efcolorado.org
Board of Trustees, 2014-2016

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Secretary, The Community Foundation
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Eliberto Mendoza ■ Boulder County Community Action Programs

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TK Smith ■ Community Volunteer

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Erika Stutzman ■ TRENDS Director

Maegan Vallejo ■ Individual Giving Coordinator
Join the Legacy Society

The Community Foundation values donors like you. Your investments and ideas have made our impact possible. Please consider joining the Foundation’s Legacy Society by making a planned gift. Visit www.commfound.org/planned-giving or contact Maegan Vallejo (Maegan@commfound.org), Margaret Katz (Margaret@commfound.org), or Josie Heath (JosieHeath@aol.com) for more information.