



IN THIS ISSUE

- Opportunities For Professional Advisors
- Your Clients And The Social Impact Culture
- Meet Your Community Foundation Team
- In Their Own Words: Donor Spotlights
- Information From The Field
- Planned Gifts At Your Community Foundation
- Foundation's Statement Of Affirmation

Opportunities for Local Advisors

Donor-Advised Funds For Advisors

Experience our philanthropic expertise, personal attention, and local knowledge just like your clients do.

We're now offering funds to professional advisors. You can open a fund with a gift of \$2,500.

Contact a member of our Philanthropic Services team today! 303.442.0436

[email Philanthropic Services](#)

Professional Advisor Happy Hour

Thank you for partnership! Please join us for Happy Hour at our offices. Bring a friend or colleague and enjoy mingling with other advisors.

Thursday, September 27 | 4:30-6:30 p.m.

Community Foundation Boulder County
1123 Spruce Street, Boulder

[RSVP](#)

Your Clients And The Social Impact Culture

Why Your Client's Social Impact Personality Type Matters

Doing Good And Feeling Great: Keeping Up With The Clients' Mindset

Meet *Your* Community Foundation Team

We're pleased to work with professional advisors around Boulder County to ensure your clients receive stellar service and a personalized approach to actualizing their philanthropic goals and related tax savings. With our practice of working in partnership, knowledge of local issues and the philanthropic landscape, and commitment to impact, we're your best resource for donor-advised funds and planned giving. Please contact us to learn how we can assist you and your clients now and into next year.

Members of our Philanthropic Services Team:

- **Lynda Ricketson, Vice President of Philanthropic Services**
- **Peggy Driscoll, Major Gifts Officer**
- **Robyn Hazlitt, Philanthropic Services & Communications Associate**
- **Caroline Landry, Major Gifts Officer**
- **Maegan Vallejo, Individual Giving Coordinator**
- **Matt Zwiebel, Director, Pledge 1% Colorado**

PhilanthropicServices@commfound.org | 303.442.0436 | commfound.org/advisors

In Their Own Words: Donor Spotlights

Our **blog features monthly interviews with our donors**, as well as grantees and other updates about our work around Boulder County.

Information From The Field

All Donor-advised Funds Are Not Created Equal: The Advantages Of Creating A Lasting Legacy At Community Foundation Boulder County (Lynda Ricketson, VP of Philanthropic Services)

Donor-advised Funds: Powerful tool needs sharpening (Bruce DeBoskey)

Planned Gifts At Your Community Foundation



Statement Of Affirmation

Community Foundation Boulder County is committed to being a community catalyst for good, alongside donors and partners like you. We believe our community is stronger when all people - women and men, children, older adults, immigrants, people of color, GLBTQ individuals, those with varying abilities and from all faiths - are respected, welcomed, and invited to share their assets and contributions in community building.

We stand with others, in Boulder County and beyond, who courageously strive to build more inclusive communities rather than walls of division. We remain wholeheartedly committed to social justice for our most marginalized and vulnerable people and for the care of threatened environments. We believe in the power of art and music to improve our lives and community. Now, more than ever, we seek opportunities for local action and invite you to join us in our [ongoing leadership work](#) that includes grantmaking, outreach, and advocacy. We accomplish more together than we do alone.

Donating to *your* Community Foundation
makes a local impact you can see.
Get inspired. Donate here.



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